

Sources and Uses of Funds
Mono County
Certificates of Participation, 2018 Series A
(Mono County Civic Center)
30-year Public Offering
S&P Underlying Rating AA-
Final Pricing Numbers

Sources:

Bond Proceeds:

Par Amount	19,940,000.00
Net Premium	2,266,116.55
	<u>22,206,116.55</u>

Uses:

Project Fund Deposits:

Project Fund	20,500,000.00
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Other Fund Deposits:

Capitalized Interest	1,360,352.71
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Delivery Date Expenses:

Cost of Issuance	240,000.00
Underwriter's Discount	103,545.00
	<u>343,545.00</u>

Other Uses of Funds:

Additional Proceeds	2,218.84
	<u>22,206,116.55</u>

Bond Pricing
 Mono County
 Certificates of Participation, 2018 Series A
 (Mono County Civic Center)
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Bond Component	Maturity Date	Amount	Rate	Yield	Price	Yield to Maturity	Call Date	Call Price	Call Date for Arb Yield	Call Price for Arb Yield	Premium (- Discount)	Principal Cost
Bond Component:												
	10/1/2020	330,000	2.000%	1.840%	100.277						914.10	330,914.10
	10/1/2021	345,000	4.000%	1.910%	105.631						19,426.95	364,426.95
	10/1/2022	360,000	5.000%	1.990%	110.906						39,261.60	399,261.60
	10/1/2023	375,000	5.000%	2.070%	113.267						49,751.25	424,751.25
	10/1/2024	395,000	5.000%	2.150%	115.410						60,869.50	455,869.50
	10/1/2025	415,000	5.000%	2.230%	117.338						71,952.70	486,952.70
	10/1/2026	435,000	5.000%	2.320%	118.974						82,536.90	517,536.90
	10/1/2027	460,000	5.000%	2.420%	120.295						93,357.00	553,357.00
	10/1/2028	485,000	5.000%	2.490%	121.665						105,075.25	590,075.25
	10/1/2029	510,000	5.000%	2.620%	120.413 C	2.794%	10/1/2028	100.000	10/1/2028	100.000	104,106.30	614,106.30
	10/1/2030	535,000	5.000%	2.740%	119.270 C	3.041%	10/1/2028	100.000	10/1/2028	100.000	103,094.50	638,094.50
	10/1/2031	560,000	5.000%	2.830%	118.422 C	3.229%	10/1/2028	100.000	10/1/2028	100.000	103,163.20	663,163.20
	10/1/2032	590,000	5.000%	2.920%	117.581 C	3.392%	10/1/2028	100.000	10/1/2028	100.000	103,727.90	693,727.90
	10/1/2033	620,000	5.000%	3.010%	116.747 C	3.535%	10/1/2028	100.000	10/1/2028	100.000	103,831.40	723,831.40
	10/1/2034	650,000	3.500%	3.670%	97.973						(13,175.50)	636,824.50
	10/1/2035	670,000	3.500%	3.730%	97.146						(19,121.80)	650,878.20
	10/1/2036	695,000	3.750%	3.780%	99.609						(2,717.45)	693,282.55
	10/1/2037	725,000	5.000%	3.250%	114.557 C	3.899%	10/1/2028	100.000	10/1/2028	100.000	105,538.25	830,538.25
	10/1/2038	765,000	5.000%	3.290%	114.196 C	3.958%	10/1/2028	100.000	10/1/2028	100.000	108,599.40	873,599.40
		9,920,000									1,220,191.45	11,140,191.45
2043 TERM A:												
	10/1/2039	225,000	3.875%	4.000%	98.041						(4,407.75)	220,592.25
	10/1/2040	250,000	3.875%	4.000%	98.041						(4,897.50)	245,102.50
	10/1/2041	275,000	3.875%	4.000%	98.041						(5,387.25)	269,612.75
	10/1/2042	300,000	3.875%	4.000%	98.041						(5,877.00)	294,123.00
	10/1/2043	300,000	3.875%	4.000%	98.041						(5,877.00)	294,123.00
		1,350,000									(26,446.50)	1,323,553.50
2043 TERM B:												
	10/1/2039	575,000	5.000%	3.450%	112.769 C	4.168%	10/1/2028	100.000	10/1/2028	100.000	73,421.75	648,421.75
	10/1/2040	590,000	5.000%	3.450%	112.769 C	4.168%	10/1/2028	100.000	10/1/2028	100.000	75,337.10	665,337.10
	10/1/2041	605,000	5.000%	3.450%	112.769 C	4.168%	10/1/2028	100.000	10/1/2028	100.000	77,252.45	682,252.45
	10/1/2042	620,000	5.000%	3.450%	112.769 C	4.168%	10/1/2028	100.000	10/1/2028	100.000	79,167.80	699,167.80
	10/1/2043	665,000	5.000%	3.450%	112.769 C	4.168%	10/1/2028	100.000	10/1/2028	100.000	84,913.85	749,913.85
		3,055,000									390,092.95	3,445,092.95
2048 TERM:												
	10/1/2044	1,015,000	5.000%	3.520%	112.151 C	4.274%	10/1/2028	100.000	10/1/2028	100.000	123,332.65	1,138,332.65
	10/1/2045	1,065,000	5.000%	3.520%	112.151 C	4.274%	10/1/2028	100.000	10/1/2028	100.000	129,408.15	1,194,408.15
	10/1/2046	1,120,000	5.000%	3.520%	112.151 C	4.274%	10/1/2028	100.000	10/1/2028	100.000	136,091.20	1,256,091.20
	10/1/2047	1,175,000	5.000%	3.520%	112.151 C	4.274%	10/1/2028	100.000	10/1/2028	100.000	142,774.25	1,317,774.25
	10/1/2048	1,240,000	5.000%	3.520%	112.151 C	4.274%	10/1/2028	100.000	10/1/2028	100.000	150,672.40	1,390,672.40
		5,615,000									682,278.65	6,297,278.65
		19,940,000									2,266,116.55	22,206,116.55

Bond Pricing
Mono County
Certificates of Participation, 2018 Series A
(Mono County Civic Center)
30-year Public Offering
S&P Underlying Rating AA-
Final Pricing Numbers

Dated Date	12/20/2018	
Delivery Date	12/20/2018	
First Coupon	4/1/2019	
Par Amount	19,940,000.00	
Premium	2,266,116.55	

Production	22,206,116.55	111.364677%
Underwriter's Discount	(103,545.00)	(0.519283)

Purchase Price	22,102,571.55	110.845394%
Accrued Interest		

Net Proceeds	22,102,571.55	

Bond Summary Statistics
 Mono County
 Certificates of Participation, 2018 Series A
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Dated Date	12/20/2018
Delivery Date	12/20/2018
Last Maturity	10/1/2048
Arbitrage Yield	3.337117%
True Interest Cost (TIC)	3.907129%
Net Interest Cost (NIC)	4.202655%
All-In TIC	3.995600%
Average Coupon	4.774568%
Average Life (years)	18.963
Weighted Average Maturity (years)	18.887
Par Amount	19,940,000.00
Bond Proceeds	22,206,116.55
Total Interest	18,054,040.23
Net Interest	15,891,468.68
Total Debt Service	37,994,040.23
Maximum Annual Debt Service	1,271,475.00
Average Annual Debt Service	1,275,800.25
Underwriter's Fees (per \$1000)	
Average Takedown	3.000000
Management Fee	1.253761
Other Fee	0.939067

Total Underwriter's Discount	5.192828
Bid Price	110.845394

Bond Component	Par Value	Price	Average Coupon	Average Life
Bond Component	9,920,000.00	112.300	4.583%	12.180
2043 TERM B	3,055,000.00	112.769	5.000%	22.849
2043 TERM A	1,350,000.00	98.041	3.875%	22.929
2048 TERM	5,615,000.00	112.151	5.000%	27.880
	19,940,000.00			18.963

	TIC	All-In TIC	Arbitrage Yield
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Par Value	19,940,000.00	19,940,000.00	19,940,000.00
+ Accrued Interest			
+ Premium (Discount)	2,266,116.55	2,266,116.55	2,266,116.55
- Underwriter's Discount	(103,545.00)	(103,545.00)	
- Cost of Issuance Expense		(240,000.00)	

Bond Summary Statistics
Mono County
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- Other Amounts

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Target Value	22,102,571.55	21,862,571.55	22,206,116.55
Target Date	12/20/2018	12/20/2018	12/20/2018
Yield	3.907129%	3.995600%	3.337117%

Bond Debt Service
 Mono County
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Dated Date 12/20/2018
 Delivery
 Date 12/20/2018

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
4/1/2019			263,715.21	263,715.21	
6/30/2019					263,715.21
10/1/2019			469,987.50	469,987.50	
4/1/2020			469,987.50	469,987.50	
6/30/2020					939,975.00
10/1/2020	330,000	2.000%	469,987.50	799,987.50	
4/1/2021			466,687.50	466,687.50	
6/30/2021					1,266,675.00
10/1/2021	345,000	4.000%	466,687.50	811,687.50	
4/1/2022			459,787.50	459,787.50	
6/30/2022					1,271,475.00
10/1/2022	360,000	5.000%	459,787.50	819,787.50	
4/1/2023			450,787.50	450,787.50	
6/30/2023					1,270,575.00
10/1/2023	375,000	5.000%	450,787.50	825,787.50	
4/1/2024			441,412.50	441,412.50	
6/30/2024					1,267,200.00
10/1/2024	395,000	5.000%	441,412.50	836,412.50	
4/1/2025			431,537.50	431,537.50	
6/30/2025					1,267,950.00
10/1/2025	415,000	5.000%	431,537.50	846,537.50	
4/1/2026			421,162.50	421,162.50	
6/30/2026					1,267,700.00
10/1/2026	435,000	5.000%	421,162.50	856,162.50	
4/1/2027			410,287.50	410,287.50	
6/30/2027					1,266,450.00
10/1/2027	460,000	5.000%	410,287.50	870,287.50	
4/1/2028			398,787.50	398,787.50	
6/30/2028					1,269,075.00
10/1/2028	485,000	5.000%	398,787.50	883,787.50	
4/1/2029			386,662.50	386,662.50	
6/30/2029					1,270,450.00
10/1/2029	510,000	5.000%	386,662.50	896,662.50	
4/1/2030			373,912.50	373,912.50	
6/30/2030					1,270,575.00
10/1/2030	535,000	5.000%	373,912.50	908,912.50	
4/1/2031			360,537.50	360,537.50	
6/30/2031					1,269,450.00
10/1/2031	560,000	5.000%	360,537.50	920,537.50	
4/1/2032			346,537.50	346,537.50	
6/30/2032					1,267,075.00
10/1/2032	590,000	5.000%	346,537.50	936,537.50	

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Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
4/1/2033			331,787.50	331,787.50	
6/30/2033					1,268,325.00
10/1/2033	620,000	5.000%	331,787.50	951,787.50	
4/1/2034			316,287.50	316,287.50	
6/30/2034					1,268,075.00
10/1/2034	650,000	3.500%	316,287.50	966,287.50	
4/1/2035			304,912.50	304,912.50	
6/30/2035					1,271,200.00
10/1/2035	670,000	3.500%	304,912.50	974,912.50	
4/1/2036			293,187.50	293,187.50	
6/30/2036					1,268,100.00
10/1/2036	695,000	3.750%	293,187.50	988,187.50	
4/1/2037			280,156.25	280,156.25	
6/30/2037					1,268,343.75
10/1/2037	725,000	5.000%	280,156.25	1,005,156.25	
4/1/2038			262,031.25	262,031.25	
6/30/2038					1,267,187.50
10/1/2038	765,000	5.000%	262,031.25	1,027,031.25	
4/1/2039			242,906.25	242,906.25	
6/30/2039					1,269,937.50
10/1/2039	800,000	**	242,906.25	1,042,906.25	
4/1/2040			224,171.88	224,171.88	
6/30/2040					1,267,078.13
10/1/2040	840,000	**	224,171.88	1,064,171.88	
4/1/2041			204,578.13	204,578.13	
6/30/2041					1,268,750.01
10/1/2041	880,000	**	204,578.13	1,084,578.13	
4/1/2042			184,125.00	184,125.00	
6/30/2042					1,268,703.13
10/1/2042	920,000	**	184,125.00	1,104,125.00	
4/1/2043			162,812.50	162,812.50	
6/30/2043					1,266,937.50
10/1/2043	965,000	**	162,812.50	1,127,812.50	
4/1/2044			140,375.00	140,375.00	
6/30/2044					1,268,187.50
10/1/2044	1,015,000	5.000%	140,375.00	1,155,375.00	
4/1/2045			115,000.00	115,000.00	
6/30/2045					1,270,375.00
10/1/2045	1,065,000	5.000%	115,000.00	1,180,000.00	
4/1/2046			88,375.00	88,375.00	
6/30/2046					1,268,375.00
10/1/2046	1,120,000	5.000%	88,375.00	1,208,375.00	
4/1/2047			60,375.00	60,375.00	
6/30/2047					1,268,750.00
10/1/2047	1,175,000	5.000%	60,375.00	1,235,375.00	
4/1/2048			31,000.00	31,000.00	

Bond Debt Service
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Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
6/30/2048					1,266,375.00
10/1/2048	1,240,000	5.000%	31,000.00	1,271,000.00	
6/30/2049					1,271,000.00
	19,940,000		18,054,040.23	37,994,040.23	37,994,040.23

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Period Ending	Principal	Coupon	Interest	Debt Service
6/30/2019			263,715.21	263,715.21
6/30/2020			939,975.00	939,975.00
6/30/2021	330,000	2.000%	936,675.00	1,266,675.00
6/30/2022	345,000	4.000%	926,475.00	1,271,475.00
6/30/2023	360,000	5.000%	910,575.00	1,270,575.00
6/30/2024	375,000	5.000%	892,200.00	1,267,200.00
6/30/2025	395,000	5.000%	872,950.00	1,267,950.00
6/30/2026	415,000	5.000%	852,700.00	1,267,700.00
6/30/2027	435,000	5.000%	831,450.00	1,266,450.00
6/30/2028	460,000	5.000%	809,075.00	1,269,075.00
6/30/2029	485,000	5.000%	785,450.00	1,270,450.00
6/30/2030	510,000	5.000%	760,575.00	1,270,575.00
6/30/2031	535,000	5.000%	734,450.00	1,269,450.00
6/30/2032	560,000	5.000%	707,075.00	1,267,075.00
6/30/2033	590,000	5.000%	678,325.00	1,268,325.00
6/30/2034	620,000	5.000%	648,075.00	1,268,075.00
6/30/2035	650,000	3.500%	621,200.00	1,271,200.00
6/30/2036	670,000	3.500%	598,100.00	1,268,100.00
6/30/2037	695,000	3.750%	573,343.75	1,268,343.75
6/30/2038	725,000	5.000%	542,187.50	1,267,187.50
6/30/2039	765,000	5.000%	504,937.50	1,269,937.50
6/30/2040	800,000	**	467,078.13	1,267,078.13
6/30/2041	840,000	**	428,750.01	1,268,750.01
6/30/2042	880,000	**	388,703.13	1,268,703.13
6/30/2043	920,000	**	346,937.50	1,266,937.50
6/30/2044	965,000	**	303,187.50	1,268,187.50
6/30/2045	1,015,000	5.000%	255,375.00	1,270,375.00
6/30/2046	1,065,000	5.000%	203,375.00	1,268,375.00
6/30/2047	1,120,000	5.000%	148,750.00	1,268,750.00
6/30/2048	1,175,000	5.000%	91,375.00	1,266,375.00
6/30/2049	1,240,000	5.000%	31,000.00	1,271,000.00
	19,940,000		18,054,040.23	37,994,040.23

Net Debt Service
Mono County
Certificates of Participation, 2018 Series A
(Mono County Civic Center)
30-year Public Offering
S&P Underlying Rating AA-
Final Pricing Numbers

Period Ending	Principal	Interest	Total Debt Service	Capitalized Interest	Project Fund	Net Debt Service
6/30/2019		263,715.21	263,715.21	270,966.65	101,751.76	(109,003.19)
6/30/2020		939,975.00	939,975.00	956,346.23	163,122.17	(179,493.40)
6/30/2021	330,000	936,675.00	1,266,675.00	158,150.79		1,108,524.21
6/30/2022	345,000	926,475.00	1,271,475.00			1,271,475.00
6/30/2023	360,000	910,575.00	1,270,575.00			1,270,575.00
6/30/2024	375,000	892,200.00	1,267,200.00			1,267,200.00
6/30/2025	395,000	872,950.00	1,267,950.00			1,267,950.00
6/30/2026	415,000	852,700.00	1,267,700.00			1,267,700.00
6/30/2027	435,000	831,450.00	1,266,450.00			1,266,450.00
6/30/2028	460,000	809,075.00	1,269,075.00			1,269,075.00
6/30/2029	485,000	785,450.00	1,270,450.00			1,270,450.00
6/30/2030	510,000	760,575.00	1,270,575.00			1,270,575.00
6/30/2031	535,000	734,450.00	1,269,450.00			1,269,450.00
6/30/2032	560,000	707,075.00	1,267,075.00			1,267,075.00
6/30/2033	590,000	678,325.00	1,268,325.00			1,268,325.00
6/30/2034	620,000	648,075.00	1,268,075.00			1,268,075.00
6/30/2035	650,000	621,200.00	1,271,200.00			1,271,200.00
6/30/2036	670,000	598,100.00	1,268,100.00			1,268,100.00
6/30/2037	695,000	573,343.75	1,268,343.75			1,268,343.75
6/30/2038	725,000	542,187.50	1,267,187.50			1,267,187.50
6/30/2039	765,000	504,937.50	1,269,937.50			1,269,937.50
6/30/2040	800,000	467,078.13	1,267,078.13			1,267,078.13
6/30/2041	840,000	428,750.01	1,268,750.01			1,268,750.01
6/30/2042	880,000	388,703.13	1,268,703.13			1,268,703.13
6/30/2043	920,000	346,937.50	1,266,937.50			1,266,937.50
6/30/2044	965,000	303,187.50	1,268,187.50			1,268,187.50
6/30/2045	1,015,000	255,375.00	1,270,375.00			1,270,375.00
6/30/2046	1,065,000	203,375.00	1,268,375.00			1,268,375.00
6/30/2047	1,120,000	148,750.00	1,268,750.00			1,268,750.00
6/30/2048	1,175,000	91,375.00	1,266,375.00			1,266,375.00
6/30/2049	1,240,000	31,000.00	1,271,000.00			1,271,000.00
	19,940,000	18,054,040.23	37,994,040.23	1,385,463.67	264,873.92	36,343,702.64

Net Debt Service
Mono County
Certificates of Participation, 2018 Series A
(Mono County Civic Center)
30-year Public Offering
S&P Underlying Rating AA-
Final Pricing Numbers

Date	Principal	Interest	Total Debt Service	Capitalized Interest	Project Fund	Net Debt Service	Annual Net D/S
4/1/2019		263,715.21	263,715.21	270,966.65	101,751.76	(109,003.19)	
6/30/2019							(109,003.19)
10/1/2019		469,987.50	469,987.50	480,405.56	133,129.13	(143,547.19)	
4/1/2020		469,987.50	469,987.50	475,940.68	29,993.04	(35,946.21)	
6/30/2020							(179,493.40)
10/1/2020	330,000	469,987.50	799,987.50	158,150.79		641,836.71	
4/1/2021		466,687.50	466,687.50			466,687.50	
6/30/2021							1,108,524.21
10/1/2021	345,000	466,687.50	811,687.50			811,687.50	
4/1/2022		459,787.50	459,787.50			459,787.50	
6/30/2022							1,271,475.00
10/1/2022	360,000	459,787.50	819,787.50			819,787.50	
4/1/2023		450,787.50	450,787.50			450,787.50	
6/30/2023							1,270,575.00
10/1/2023	375,000	450,787.50	825,787.50			825,787.50	
4/1/2024		441,412.50	441,412.50			441,412.50	
6/30/2024							1,267,200.00
10/1/2024	395,000	441,412.50	836,412.50			836,412.50	
4/1/2025		431,537.50	431,537.50			431,537.50	
6/30/2025							1,267,950.00
10/1/2025	415,000	431,537.50	846,537.50			846,537.50	
4/1/2026		421,162.50	421,162.50			421,162.50	
6/30/2026							1,267,700.00
10/1/2026	435,000	421,162.50	856,162.50			856,162.50	
4/1/2027		410,287.50	410,287.50			410,287.50	
6/30/2027							1,266,450.00
10/1/2027	460,000	410,287.50	870,287.50			870,287.50	
4/1/2028		398,787.50	398,787.50			398,787.50	
6/30/2028							1,269,075.00
10/1/2028	485,000	398,787.50	883,787.50			883,787.50	
4/1/2029		386,662.50	386,662.50			386,662.50	
6/30/2029							1,270,450.00
10/1/2029	510,000	386,662.50	896,662.50			896,662.50	
4/1/2030		373,912.50	373,912.50			373,912.50	
6/30/2030							1,270,575.00
10/1/2030	535,000	373,912.50	908,912.50			908,912.50	
4/1/2031		360,537.50	360,537.50			360,537.50	
6/30/2031							1,269,450.00
10/1/2031	560,000	360,537.50	920,537.50			920,537.50	
4/1/2032		346,537.50	346,537.50			346,537.50	
6/30/2032							1,267,075.00
10/1/2032	590,000	346,537.50	936,537.50			936,537.50	
4/1/2033		331,787.50	331,787.50			331,787.50	
6/30/2033							1,268,325.00
10/1/2033	620,000	331,787.50	951,787.50			951,787.50	
4/1/2034		316,287.50	316,287.50			316,287.50	

Net Debt Service
Mono County
Certificates of Participation, 2018 Series A
(Mono County Civic Center)
30-year Public Offering
S&P Underlying Rating AA-
Final Pricing Numbers

Date	Principal	Interest	Total Debt Service	Capitalized Interest	Project Fund	Net Debt Service	Annual Net D/S
6/30/2034							1,268,075.00
10/1/2034	650,000	316,287.50	966,287.50			966,287.50	
4/1/2035		304,912.50	304,912.50			304,912.50	
6/30/2035							1,271,200.00
10/1/2035	670,000	304,912.50	974,912.50			974,912.50	
4/1/2036		293,187.50	293,187.50			293,187.50	
6/30/2036							1,268,100.00
10/1/2036	695,000	293,187.50	988,187.50			988,187.50	
4/1/2037		280,156.25	280,156.25			280,156.25	
6/30/2037							1,268,343.75
10/1/2037	725,000	280,156.25	1,005,156.25			1,005,156.25	
4/1/2038		262,031.25	262,031.25			262,031.25	
6/30/2038							1,267,187.50
10/1/2038	765,000	262,031.25	1,027,031.25			1,027,031.25	
4/1/2039		242,906.25	242,906.25			242,906.25	
6/30/2039							1,269,937.50
10/1/2039	800,000	242,906.25	1,042,906.25			1,042,906.25	
4/1/2040		224,171.88	224,171.88			224,171.88	
6/30/2040							1,267,078.13
10/1/2040	840,000	224,171.88	1,064,171.88			1,064,171.88	
4/1/2041		204,578.13	204,578.13			204,578.13	
6/30/2041							1,268,750.01
10/1/2041	880,000	204,578.13	1,084,578.13			1,084,578.13	
4/1/2042		184,125.00	184,125.00			184,125.00	
6/30/2042							1,268,703.13
10/1/2042	920,000	184,125.00	1,104,125.00			1,104,125.00	
4/1/2043		162,812.50	162,812.50			162,812.50	
6/30/2043							1,266,937.50
10/1/2043	965,000	162,812.50	1,127,812.50			1,127,812.50	
4/1/2044		140,375.00	140,375.00			140,375.00	
6/30/2044							1,268,187.50
10/1/2044	1,015,000	140,375.00	1,155,375.00			1,155,375.00	
4/1/2045		115,000.00	115,000.00			115,000.00	
6/30/2045							1,270,375.00
10/1/2045	1,065,000	115,000.00	1,180,000.00			1,180,000.00	
4/1/2046		88,375.00	88,375.00			88,375.00	
6/30/2046							1,268,375.00
10/1/2046	1,120,000	88,375.00	1,208,375.00			1,208,375.00	
4/1/2047		60,375.00	60,375.00			60,375.00	
6/30/2047							1,268,750.00
10/1/2047	1,175,000	60,375.00	1,235,375.00			1,235,375.00	
4/1/2048		31,000.00	31,000.00			31,000.00	
6/30/2048							1,266,375.00
10/1/2048	1,240,000	31,000.00	1,271,000.00			1,271,000.00	
6/30/2049							1,271,000.00
	19,940,000	18,054,040.23	37,994,040.23	1,385,463.67	264,873.92	36,343,702.64	36,343,702.64

Project Fund
Mono County
Certificates of Participation, 2018 Series A
(Mono County Civic Center)
30-year Public Offering
S&P Underlying Rating AA-
Final Pricing Numbers

Date	Deposit	Interest @ 1.9%	Principal	Debt Service	Scheduled Draws	Balance
12/20/2018	20,500,000		981,681.16		981,681.16	19,518,318.84
1/1/2019			272,109.84		272,109.84	19,246,209.00
2/1/2019			136,054.92		136,054.92	19,110,154.08
3/1/2019			358,965.92		358,965.92	18,751,188.16
4/1/2019		101,751.76	748,043.74	(101,751.76)	748,043.74	18,003,144.42
5/1/2019			1,212,799.74		1,212,799.74	16,790,344.68
6/1/2019			1,511,676.28		1,511,676.28	15,278,668.40
7/1/2019			1,884,831.28		1,884,831.28	13,393,837.12
8/1/2019			2,051,526.64		2,051,526.64	11,342,310.48
9/1/2019			2,069,059.64		2,069,059.64	9,273,250.84
10/1/2019		133,129.13	2,106,530.64	(133,129.13)	2,106,530.64	7,166,720.20
11/1/2019			1,917,020.64		1,917,020.64	5,249,699.56
12/1/2019			1,772,136.64		1,772,136.64	3,477,562.92
1/1/2020			1,492,719.64		1,492,719.64	1,984,843.28
2/1/2020			1,084,839.64		1,084,839.64	900,003.64
3/1/2020			735,863.64		735,863.64	164,140.00
4/1/2020		29,993.04	164,140.00	(29,993.04)	164,140.00	
	20,500,000	264,873.92	20,500,000.00	(264,873.92)	20,500,000.00	

Yield To Receipt Date:	1.9005213%
Arbitrage Yield:	3.3371175%
Value of Negative Arbitrage:	195,900.03

Capitalized Interest
 Mono County
 Certificates of Participation, 2018 Series A
 (Mono County Civic Center)
 30-year Public Offering
 S&P Underlying Rating AA-
 Final Pricing Numbers

Date	Deposit	Interest @ 1.9%	Principal	Debt Service	Scheduled Draws	Balance
12/20/2018	1,360,352.71					1,360,352.71
4/1/2019		7,251.44	263,715.21	(7,251.44)	263,715.21	1,096,637.50
10/1/2019		10,418.06	469,987.50	(10,418.06)	469,987.50	626,650.00
4/1/2020		5,953.18	469,987.50	(5,953.18)	469,987.50	156,662.50
10/1/2020		1,488.29	156,662.50	(1,488.29)	156,662.50	
	1,360,352.71	25,110.96	1,360,352.71	(25,110.96)	1,360,352.71	

Yield To Receipt Date: 1.9011516%
 Arbitrage Yield: 3.3371175%
 Value of Negative Arbitrage: 18,444.61

Form 8038 Statistics
 Mono County
 Certificates of Participation, 2018 Series A
 (Mono County Civic Center)
 30-year Public Offering
 S&P Underlying Rating AA-
 Final Pricing Numbers

Dated Date 12/20/2018
 Delivery Date 12/20/2018

Bond Component	Date	Principal	Coupon	Price	Issue Price	Redemption at Maturity
Bond Component:						
	10/1/2020	330,000.00	2.000%	100.277	330,914.10	330,000.00
	10/1/2021	345,000.00	4.000%	105.631	364,426.95	345,000.00
	10/1/2022	360,000.00	5.000%	110.906	399,261.60	360,000.00
	10/1/2023	375,000.00	5.000%	113.267	424,751.25	375,000.00
	10/1/2024	395,000.00	5.000%	115.410	455,869.50	395,000.00
	10/1/2025	415,000.00	5.000%	117.338	486,952.70	415,000.00
	10/1/2026	435,000.00	5.000%	118.974	517,536.90	435,000.00
	10/1/2027	460,000.00	5.000%	120.295	553,357.00	460,000.00
	10/1/2028	485,000.00	5.000%	121.665	590,075.25	485,000.00
	10/1/2029	510,000.00	5.000%	120.413	614,106.30	510,000.00
	10/1/2030	535,000.00	5.000%	119.270	638,094.50	535,000.00
	10/1/2031	560,000.00	5.000%	118.422	663,163.20	560,000.00
	10/1/2032	590,000.00	5.000%	117.581	693,727.90	590,000.00
	10/1/2033	620,000.00	5.000%	116.747	723,831.40	620,000.00
	10/1/2034	650,000.00	3.500%	97.973	636,824.50	650,000.00
	10/1/2035	670,000.00	3.500%	97.146	650,878.20	670,000.00
	10/1/2036	695,000.00	3.750%	99.609	692,282.55	695,000.00
	10/1/2037	725,000.00	5.000%	114.557	830,538.25	725,000.00
	10/1/2038	765,000.00	5.000%	114.196	873,599.40	765,000.00
2043 TERM A:						
	10/1/2039	225,000.00	3.875%	98.041	220,592.25	225,000.00
	10/1/2040	250,000.00	3.875%	98.041	245,102.50	250,000.00
	10/1/2041	275,000.00	3.875%	98.041	269,612.75	275,000.00
	10/1/2042	300,000.00	3.875%	98.041	294,123.00	300,000.00
	10/1/2043	300,000.00	3.875%	98.041	294,123.00	300,000.00
2043 TERM B:						
	10/1/2039	575,000.00	5.000%	112.769	648,421.75	575,000.00
	10/1/2040	590,000.00	5.000%	112.769	665,337.10	590,000.00
	10/1/2041	605,000.00	5.000%	112.769	682,252.45	605,000.00
	10/1/2042	620,000.00	5.000%	112.769	699,167.80	620,000.00
	10/1/2043	665,000.00	5.000%	112.769	749,913.85	665,000.00
2048 TERM:						
	10/1/2044	1,015,000.00	5.000%	112.151	1,138,332.65	1,015,000.00
	10/1/2045	1,065,000.00	5.000%	112.151	1,194,408.15	1,065,000.00
	10/1/2046	1,120,000.00	5.000%	112.151	1,256,091.20	1,120,000.00
	10/1/2047	1,175,000.00	5.000%	112.151	1,317,774.25	1,175,000.00
	10/1/2048	1,240,000.00	5.000%	112.151	1,390,672.40	1,240,000.00
		19,940,000.00			22,206,116.55	19,940,000.00

Form 8038 Statistics
 Mono County
 Certificates of Participation, 2018 Series A
 (Mono County Civic Center)
 30-year Public Offering
 S&P Underlying Rating AA-
 Final Pricing Numbers

	Maturity Date	Interest Rate	Issue Price	Stated Redemption at Maturity	Weighted Average Maturity	Yield
Final Maturity	10/1/2048	5.000%	1,390,672.40	1,240,000.00		
Entire Issue			22,206,116.55	19,940,000.00	18.8868	3.3371%

Proceeds used for accrued interest

Proceeds used for bond issuance costs (including underwriters' discount) 343,545.00

Proceeds used for credit enhancement

Proceeds allocated to reasonably required reserve or replacement fund

Underwriter's Discount
Mono County
Certificates of Participation, 2018 Series A
(Mono County Civic Center)
30-year Public Offering
S&P Underlying Rating AA-
Final Pricing Numbers

Underwriter's Discount	\$/1000	Amount
Average Takedown	3.00000	59,820.00
Management Fee	1.25376	25,000.00
Expenses	0.93907	18,725.00
	5.19283	103,545.00

Cost of Issuance
Mono County
Certificates of Participation, 2018 Series A
(Mono County Civic Center)
30-year Public Offering
S&P Underlying Rating AA-
Final Pricing Numbers

<u>Cost of Issuance</u>	<u>Amount</u>
Bond and Disclosure Counsel	90,000.00
Bond and Disclosure Counsel (NTE Expenses)	10,000.00
Municipal Advisor	85,000.00
Municipal Advisor (NTE, expenses)	5,000.00
Rating Agency	21,000.00
Title Insurance	16,750.00
Trustee	3,200.00
Financial Printer	1,500.00
Contingency	7,550.00
	<u>240,000.00</u>